

**ANNOUNCEMENT OF IMPLEMENTATION PLAN
INCREASE CAPITAL OF NON PRE-EMPTIVE RIGHTS ISSUE
PT IMPACK PRATAMA INDUSTRI TBK**

THIS ANNOUNCEMENT IS MADE AND MADE IN COMPLIANCE WITH THE PROVISIONS OF ARTICLE 43A REGULATION OF THE FINANCIAL SERVICES AUTHORITY ("OJK") NO. 14/POJK.04/2019 CONCERNING AMENDMENT TO OJK REGULATION NUMBER 32/POJK.04/2015 CONCERNING INCREASING CAPITAL FOR A PUBLIC COMPANY BY GIVING PRE-EMPTIVE RIGHTS ("POJK 14/2019").



PT IMPACK PRATAMA INDUSTRI TBK

Line of Business:

Manufacturers and distributors of building materials and plastic goods, as well as real estate through investments in Subsidiaries

Head Office:

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THIS ANNOUNCEMENT IS IMPORTANT TO BE ATTENTION TO THE SHAREHOLDERS OF PT IMPACK PRATAMA INDUSTRI TBK (the "COMPANY") AND IS A UNIVERSITY WITH THE DISCLOSURE OF INFORMATION REGARDING THE PLAN FOR INCREASE OF CAPITAL WITHOUT GIVING AN ORDERING RIGHTS FOR OTHER EFEKUM ELEMENTARY OFFICES EXCEPTION OVER 6 DEVELOPMENT WITH ADDITIONAL INFORMATION AND/OR CORRECTING INFORMATION ON 11 DECEMBER 2020.



The Company refers to:

1. Financial Services Authority Regulation No. 14/POJK.04/2019 concerning Amendments to Financial Services Authority Regulation Number 32/POJK.04/2015 concerning Increase in Capital of Public Companies by Granting Pre-emptive Rights ("POJK 14/2019");
2. Indonesian Stock Exchange ("IDX") Regulation No. I-A Regarding Listing of Shares and Equity Securities Other Than Shares Issued by the Listed Company, as Attachment to IDX Board of Directors Decree No. Kep-00101/BEI/12-2021, 21 December 2021.

It is hereby announced that as approved by the Extraordinary General Meeting of Shareholders of the Company on December 15, 2020, in the context of implementing the Capital Increase Non-Pre-emptive Rights Issue ("NPRI"), the Company intends to issue 100,000,000 (one hundred million) shares. new shares to be subscribed by investors with the following information:

- A. Total of 5,000,000 (five million) new shares will be subscribed by Goh Siau Hong.
- B. Total of 4,000,000 (four million) new shares will be subscribed by the Manulife Institutional Equity Fund.
- C. Total of 1,000,000 (one million) new shares will be subscribed by DPLK Manulife BCA Balance Fund.
- D. Total of 11,000,000 (eleven million) new shares will be subscribed by PT Trimegah Sekuritas Indonesia Tbk.
- E. Total of 917,400 (nine hundred seventeen thousand four hundred) new shares will be subscribed by PT Asuransi Allianz Life Indonesia – Smartlink Rupiah Equity Fund.
- F. Total of 78,082,600 (seventy-eight million eighty-two thousand six hundred) new shares will be subscribed by PT Harimas Tunggal Perkasa (HTP) which is the main shareholder of the Company.

Consideration of HTP participating in NPRI is in order to support the Company which needs funds for business expansion. This is done by HTP to strengthen its commitment as a major shareholder and is an embodiment of trust in the Company's future prospects.



The NPRI implementation schedule is as follows:

1.	Number of shares to be issued	100,000,000 shares
2.	Share nominal value	Rp10
3.	NPRI implementation price	Rp3,250
4.	Number of shares before NPRI	4,833,500,000 shares
5.	Number of shares after NPRI	4,933,500,000 shares
6.	Announcement of NPRI implementation	7 November 2022
7.	Application for listing of NPRI shares	7 November 2022
8.	Issue date of additional shares resulting from NPRI	14 November 2022
9.	Implementation of NPRI share listing	15 November 2022
10.	Announcement of NPRI results	16 November 2022

Thus this announcement was made in order to comply with the provisions of POJK 14/2019.

Jakarta, 7 November 2022
PT Impack Pratama Industri Tbk
Board of Directors