



PT Impack Pratama Industri Tbk

SIARAN PERS/PRESS RELEASE
PT Impack Pratama Industri Tbk ("IMPC")

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Rencana *Private Placement* IMPC Mendapat Restu Dari Pemegang Saham

Jakarta, 15 Desember 2020 – Rapat Umum Pemegang Saham Luar Biasa (RUPSLB) PT Impack Pratama Industri Tbk pada hari ini telah menyetujui Penambahan Modal Tanpa Memberikan Hak Memesan Efek Terlebih Dahulu (PMTHMETD) atau *private placement*.

Direktur Utama Perseroan, Haryanto Tjiptodihardjo, mengatakan Perseroan akan menerbitkan saham baru sebanyak-banyaknya 10% dari modal disetor penuh atau 483.350.000 lembar saham, yang akan ditawarkan kepada calon pemodal.

Rencana penggunaan dana adalah untuk memperkuat struktur permodalan, memenuhi kebutuhan belanja modal dan modal kerja serta pelunasan obligasi Seri B sebesar Rp100miliar, yang akan jatuh tempo tanggal 2 Desember 2021 nanti.

"*Private Placement* memberikan opsi lebih luas kepada Perseroan bila diperlukan pendanaan untuk pengembangan usaha dalam dua tahun mendatang. Selain itu akan menambah jumlah saham free float Perseroan di pasar, sehingga likuiditas perdagangan saham Perseroan di Bursa akan meningkat. Perseroan akan berbijaksana dalam penggunaan dana hasil pelaksanaan *Private Placement* agar dapat memberikan hasil yang optimal bagi peningkatan kinerja Perseroan, sebagai bentuk tanggung jawab kepada Pemangku Kepentingan", pungkas Haryanto.

Apabila pelaksanaan PMTHMETD tersebut terealisasi sepenuhnya, maka modal ditempatkan dan disetor Perseroan akan bertambah dan menjadi sekitar Rp53,16 miliar.

IMPC Received Shareholders' Approval for Private Placement Plan

Jakarta, December 15th 2020, the private placement plan of PT Impack Pratama Industri Tbk has been approved at the Extraordinary General Meeting of Shareholders (EGMS) today.

Haryanto Tjiptodihardjo, President Director of the Company, announced that the Company would issue new shares worth up to 10% of its existing fully paid-up capital or 483.350.000 shares, which will be offered to prospective investors.

The proceeds of placement will be used to further strengthen the capital structure, meet the needs of the capital expenditure along with working capital, and additionally for the repayment of Series B Bond amounting to IDR 100 billion that is due on December 2, 2021.

"Private Placement offers a broader option for funding the business expansion within the next two years. In addition, it will increase the number of the Company' s free float in the market that will further enhance the liquidity of its stock on the Stock Exchange. As a form of responsibility towards our Stakeholders, the company will ensure prudent use of Private Placement' s funds in order to deliver an optimum result through its performance", concluded Haryanto.

If the private placement is fully subscribed, the company' s issued and paid-up capital will increase to IDR 53.16 billion.



Atas pelaksanaan PMTHMETD ini, dilusi yang akan dialami pemegang saham relatif kecil, yaitu sebanyak-banyaknya 9,09%. Jumlah saham yang dimiliki Pemegang Saham sebelum dan sesudah PMTHMETD tidak mengalami perubahan.

Kondisi Keuangan Perseroan

Perseroan optimis penjualan tahun 2020 akan ditutup sekitar Rp1,75 triliun, di atas estimasi awal Rp1,6 triliun. Laba bersih juga diharapkan melampaui estimasi awal dari semula Rp103miliar menjadi di kisaran Rp120-125 miliar. Untuk tahun 2021, Perseroan menargetkan angka penjualan di Rp1,9 triliun dan laba bersih Rp165miliar. Angka tersebut menurut Perseroan realistis dikarenakan tahun depan kondisi perekonomian Indonesia dan Asia Pasifik dinilai belum pulih sepenuhnya.

Sekilas PT Impack Pratama Industri Tbk

Perseroan didirikan pada tahun 1981 dan mulai beroperasi secara komersial pada tahun 1982. Perseroan dicatatkan di Bursa Efek Indonesia pada 17 Desember 2014 dengan kode "IMPC". Kegiatan usaha utama Perseroan adalah memproduksi dan mendistribusikan bahan bangunan dan barang plastik. Hingga saat ini, Perseroan memiliki berbagai macam produk yang digolongkan menjadi tiga segmen produk yaitu atap, *façade* dan material.

Untuk informasi lebih lanjut, dapat menghubungi:

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From the private placement, the Shareholders will experience a relatively small dilution up to a maximum of 9.09%. There will be no change in number of shares owned by Shareholders before and after the private placement.

Company's Financial Condition

The Company is confident that its sales in 2020 will be around IDR 1.75 trillion, surpassing its initial estimation of IDR 1.6 trillion. Net profit is also expected to exceed the initial estimation from IDR 103 billion to between IDR 120-125 billion. For 2021, the Company aims to achieve IDR 1.9 trillion in sales and IDR 165 billion in net profit. The figures according to the Company are realistic amid the uncertainties of economic recovery in Indonesia and Asia Pacific.

PT Impack Pratama Industri Tbk At a Glance

The Company was founded in 1981 and began commercial operations in 1982. The Company was listed on the Indonesian Stock Exchange on December 17, 2014 under the code "IMPC." The company's main business activity is the production and distribution of building materials and plastic goods. To date, the Company has a wide range of products classified into three segments namely roofs, facades and materials.

For further information, please contact:

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